

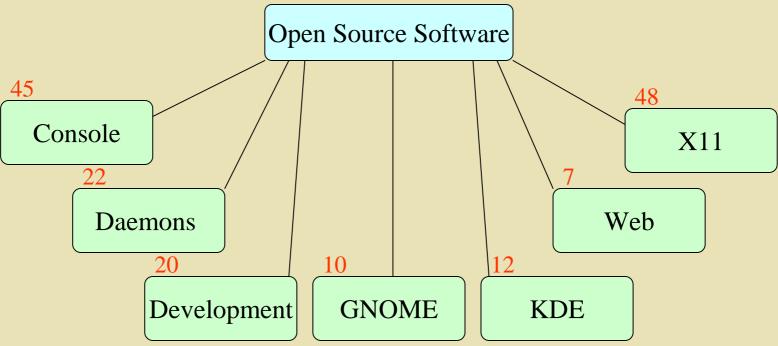


# Agenda

- Open Source Resources
  - Taxonomy of over 10,000 packages
  - Business models
  - Why open source solutions?
- Product Lines
  - General categories: client, networking, server
  - Networking devices: access, core, service
- Live Examples from My Lab at NCTU
  - Policy-based bandwidth manager
  - Security gateway with VPN, firewall, IDS
  - Mail server clustering for enterprise outsourcing services



# Open Source "Repository"



For an up-to-date review of the development, licensing, and business models of open source, see "Ming-Wei Wu and Yind-Dar Lin, An Overview of Open Source Development, IEEE Computer, June 2001".



# Hierarchy of [Console/GNOME/KDE/X11]

### Console/ GNOME/KDE/X11

[247] Administration [028] Enlightenment Applets [019] AfterStep applets [023] FTP Clients [019] Anti-Spam [044] File Managers [119] Applications [052] Filesystems [048] **Backup** [051] Financial [008] Browser Addons [179] Firewall and Security [023] CAE [026] Fonts and Utilities [034] CD Writing Software [593] Games [196] Communication [277] Graphics [030] Compression [008] Home Automation [009] Core [103] IRC [130] Database [053] Java [063] Desktop [074] Log Analyzers [027] Development [208] MP3 [006] Dialup Networking [010] Mail Clients [051] Mini Distributions [055] Documentation [108] Drivers [021] Mirroring [088] Editors [351] Misc [062] Education [028] Modelling [165] eMail [007] Modem gettys [008] Embedded [184] Monitoring [088] Emulators [003] Motif

[068] Encryption

[032] Multimedia [480] Networking [048] News [053] OS [048] Office Applications [042] Packaging [053] Printing [189] Scientific Applications [007] Screensavers [031] Shells [265] Sound [136] **System** [041] TV and Video [011] Terminals [190] Text Utilities [665] Utilities [004] VRML [033] Video [038] Viewers [684] Web Applications [038] Web Browsers [121] Window Maker Applets [039] Window Managers



# Hierarchy of [Daemons]

### 24

#### Daemons

[007] Anti-Virus

[005] Batch Processing

[030] BBS

[010] Chat

[032] Database

[026] DNS

[015] Filesharing

[009] Finger

[022] FTP

[006] Hardware

[097] HTTP

[013] Ident

[013] IMAP

[050] IRC

[015] Mailinglist

Managers

[231] Misc

[027] MUD

[009] Network

**Directory Service** 

[013] NNTP

[023] POP3

[071] Proxy

[0/1] 110X

[031] SMTP

[005] SNMP

[002] Time

### 23 Development

[010] Bug Tracking

[068] Compilers

[014] CORBA

[073] Database

[038] Debugging

[084] Environments

[028] Game SDK

[048] Interfaces

[173] Java Packages

[028] **Kernel** 

[001] Kernel Patches

[121] Languages

[485] Libraries

[100] Perl Modules

[008] PHP Classes

[001] Pike Modules

[057] Python Modules

[031] Revision Control

[019] Tcl extensions

[017] Test Suites

[558] Tools

[178] Web

[055] Widget Sets



# Business Models (1/2) with Open Source Solutions

### Case 1 Software (desktop clients/servers)



e.g. Sendmail Inc.

Case 2 Services



Free software

Charged service



e.g. RedHat

Case 3 ASP



Appz



e.g. lots of portals, ASP, and ...
MSN hotmail!!

# Business Models (2/2) with Open Source Solutions

### Case 4 Embedded clients/servers/networking







e.g. Cobalt (Sun), VA Linus, Juniper, Packeteer, F5, Sitara, and a lot more....





free money



if satisfied

Case 6 Add-on values



e.g. RedHat Roller coaster!! \$151 ~ 1



# Why Open Source Solutions?

- Abundant open source resources
  - Over 10,000 packages
- Cost of development and ownership
  - No license fee, royalty
- Better code quality and higher availability
  - Worldwide contributors, fast patches
- Time to market

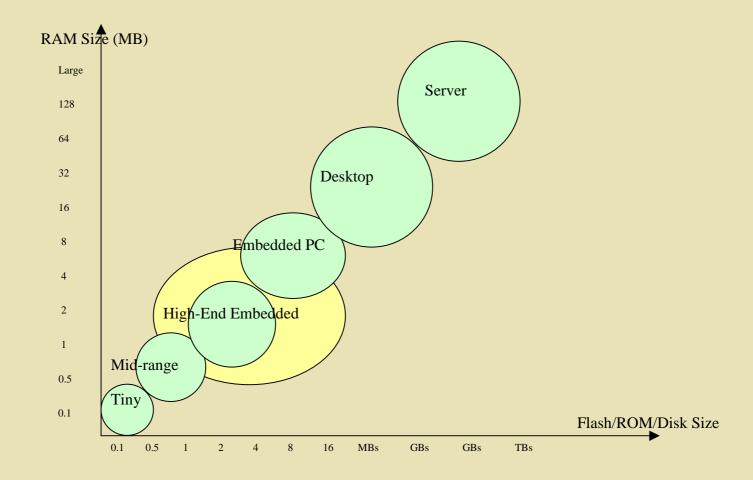


### Commercial Embedded OSs VxWorks, QNX, ChorusOS, pSOS, WinCE

	VxWorks	QNX	ChorusOS	pSOS	Windows CE	
Sales	\$130M (\$20M royalty)	\$20M	\$20M	\$105M (\$15M royalty)	\$3M royalty (FY99) \$2M Tools	
Profit Margin %	8.7% (SEC filling)	Unknown. <10%	Unknown	9% (SEC filling)		
Direct Sales Force	(Worldwide) around 20 + Sun		around 20 + Sun	Approx 200 (Worldwide)	Approx 12 (Worldwide)	
Market Share	15%	2%	influence 2%	12%	<2%	
Tools Price (per seat)	\$7,500 - \$10,000 (Based on a 10 seats license)	\$2,995 per seat (3 <sup>rd</sup> party tools)	\$23,000 initial seat, \$4,000 for the following seats	\$4,995 by seat Depends on the options	\$995	
Royalty	\$1-\$35 There is no real fixed price for licensing	Component-based pricing \$3-\$80	Low-end \$15 Mid-Range \$58 High-End \$109	Range from < \$1 up to \$30	Range from < \$5 up to \$30+	
Distribution Model	Direct; 3 distributors in Japan	Mixed – direct for large market; 40 distributors for smaller market	Direct only	Direct; 16 distributors	Direct (>25,000 units) Distributors	
Focus	Digital imaging, telecom/datacom, CE, automotive Industrial automation, medical systems, CE, telecom/datacom		Telecommunications	Automobile industry, some CE (interactive television)	Higher-end applications; ADCU has focused on Manufacturing, Retail, Healthcare	
Strengths	rengths  • Most complete integrated architecture environment • Largest coverage of CPU  • Most scalable  • True micro-kernel architecture • Complete POSIX • Largest • Most scalable		hitecture and high availability Complete POSIX mpliant  and high availability  Optimized for telecommunications		<ul><li>Win32</li><li>NT Connectivity</li><li>Robust graphics/UI</li></ul>	



## Product Line: Size Matters



Ying-Dar Lin

## Components for Embedded Systems



Video	Audio
SVGA Monitor	SB Audio
TV Output	MP3 Audio
(STN/TFT) LCD	MPEG 2
Touch Panel	AC3
MPEG 2	Dolby
VCD/DVD	VCD/DVD

#### 通訊介面模組 (Communication Module)

ı	有線	無線
	Analog Modem Cable Modem ADSL Modem 1/10/100 Ethernet ISDN/G.Lite	RF Bluetooth IrDA

#### 記憶體 (Memory)

SRAM EDO SDRAM Flash(DOC)

#### 微處理器 (CPU)

X86 PowerPC MIPS StrongARM SH Series

#### 作業系統 (OS)

WinCE Java Linux RTOS (VxWorks,...) Native Chinese OS

#### 輸出入裝置 (Input/Output)

Mouse RS-232 Parallel PCMCIA Smartcard

#### 儲存裝置 (Storage)

IDE HDD Mini Drive Compact Flash PCMCIA Memory DOC Flash Memory

#### 處理器 (CPU)

2 bit CISC/RISC architecture

erformance (MIPS)

ower Consumption

#### 憶體 (Memory)

- -128MB DRAM (SDRAM/EDO)
- 16 MB Flash Memory

arious size for different applications

#### 存裝置 (Storage)

**DE HDD (large capacity)** 

mall form drive

lash Memory (PCMCIA/DOC/Compact)

#### 訊介面模組(Communication Module)

red (analog modem/Cable/ADSL/Ethernet/ ISDN)

reless(RF/Bluetooth/IrDA)

edicated media for various applications



## Product Lines: Client-Side

Analog Modem
Cable Modem
ISDN Modem
XDSL Modem
G Lite
ATM





Thin Client & Ho Windows-based Terminal



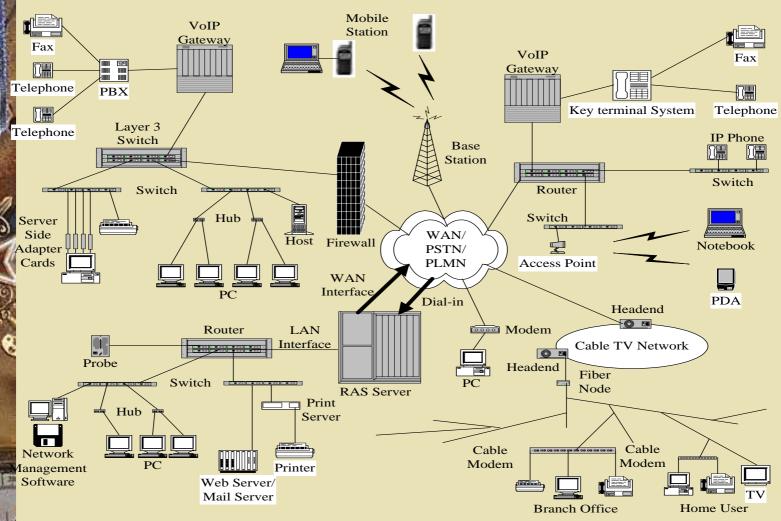
**Internet Box** 



**Point of Sales** 

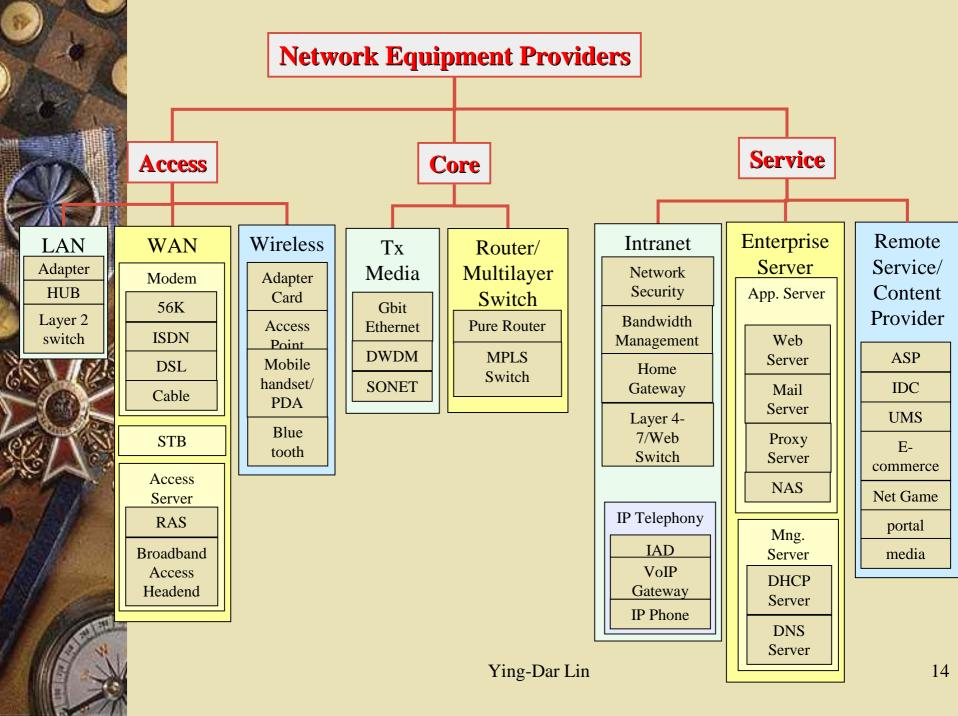
Ying-Dar Lin

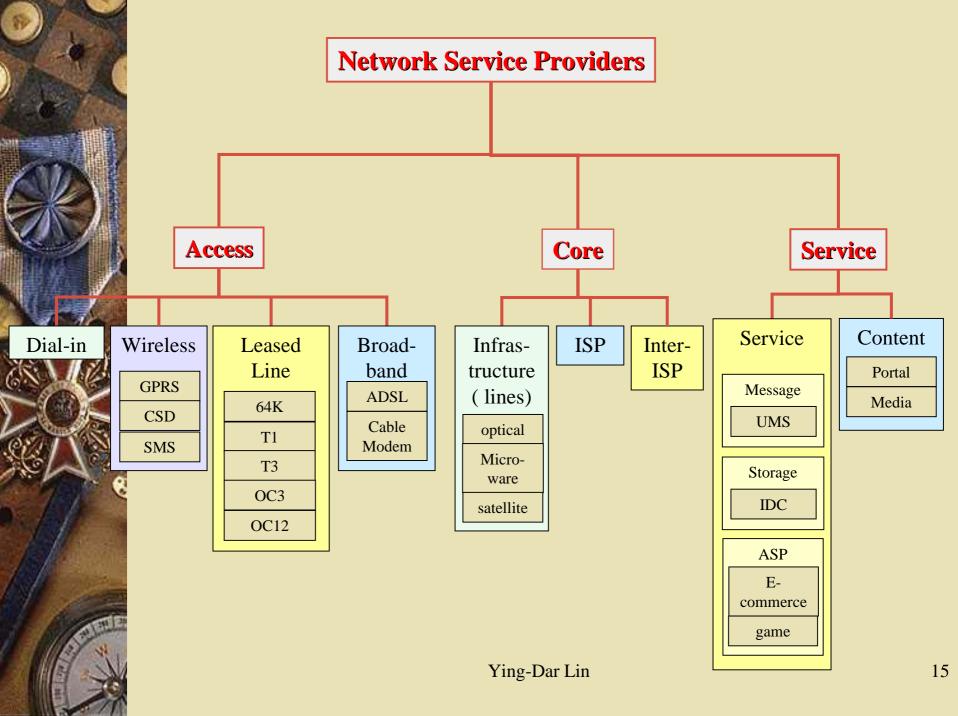
### Product Lines: Network-Wide



Ying-Dar Lin

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### Hot Products

### Client:

STB, Web TV, Web phone, Web terminal, PDA,
 WAP handset, MP3 player, etc.

### Server:

 All-in-one intranet server, mail server, FAX server, message server, proxy server, cache server, storage server, directory server, streaming server, etc.

### Network:

Security gateway, home gateway, bandwidth manager,
 Web switch, etc.



## Live Examples in My Lab at NCTU

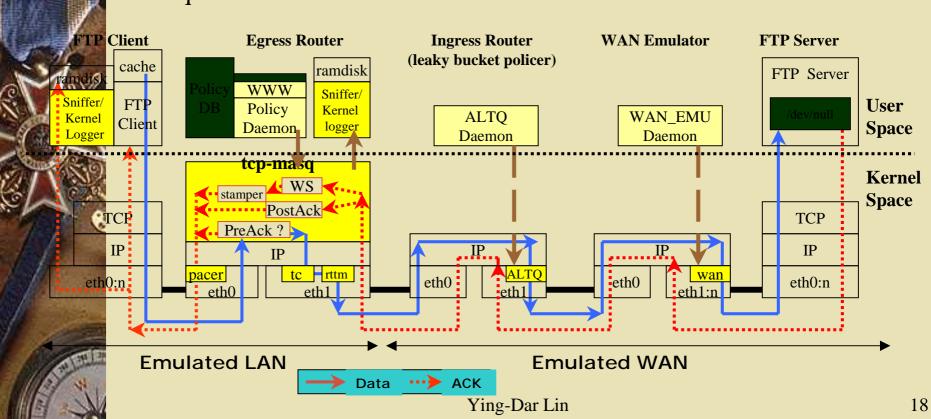
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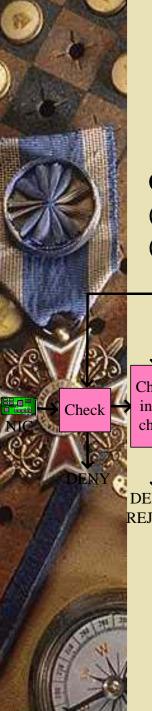
.... to be released by the end of 2001!!

# Policy-based Bandwidth Manager for TCP Rate Control at edge gateway

### Objective:

Enforcing per-class/per-flow bandwidth management policy at edge routers, using new techniques (PostAck, PreAck) for low buffer requirement and stable TCP rate control

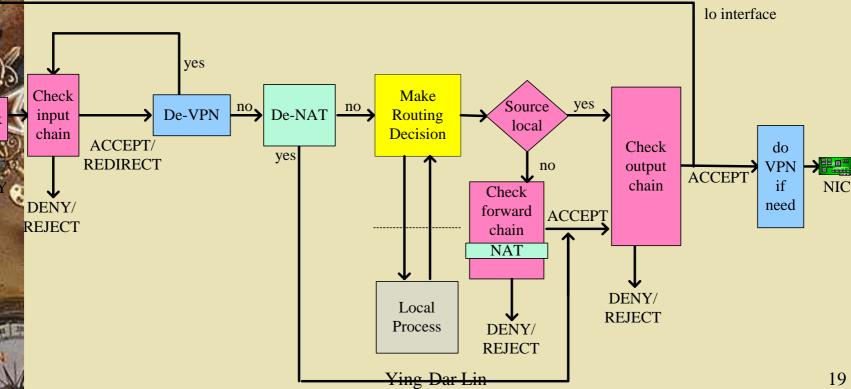




# Security Gateway Integrating VPN, Firewall, NAT, Routing, IDS

### Objectives:

- (1) Integrating IPsec-based VPN, firewall, routing into Linux kernel
- (2) Creating a common platform for future QoS and security features





# Packages used in Security Gateway

Package Name	User-space Program	Kernel-space Program	Function	Package Size	Version
ipchains	Management tool	Kernel build in	Packet filtering firewall, and IP masquerade (MASQ)	63KB	1.3.9
Squid	Daemon	No	Cache server, transparent proxy, and URL filter	1104KB	2.3
TIS	Daemon	No	Application proxies, and web content filter	476KB	2.1
FreeS/WAN	Pluto Daemon	KLIPS kernel patch	IPSec with encryption, authentication, and Internet key exchange (IKE)	1252KB	1.5
Snort	Daemon	No	Intrusion detection	644KB	1.7

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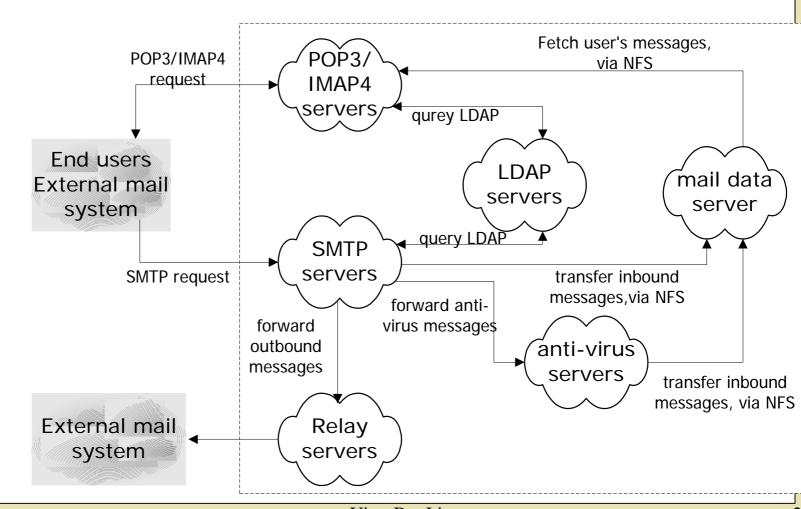


# Mail Server Clustering for Enterprise Outsourcing Services

Service	Web	POP3	IMAP4	Anti-virus	Anti-spam	SSL support	Domain	Account
provider	access	access	access				hosting	migration
Yahoo!mail	Yes	Yes	No	Yes	Yes	Web access	Yes (for	No
[5]							individuals)	
Hotmail.com	Yes	Yes	No	Yes	Yes	Web access	No	No
[6]								
Critical Path	Yes	Yes	Yes	Yes	Yes	Web/POP3/IMAP4	Yes (for	No
[4]						access	enterprises)	
USA.net [7]	Yes	Yes	Yes	Yes	Yes	Web/POP3/IMAP4	Yes (for	Yes
						access	enterprises)	
Our system	Yes	Yes	Yes	Yes	Yes	Web/POP3/IMAP4	Yes (for	Yes
						access	enterprises)	



## Architecture for Mail Server Clustering SMTP, POP3, IMAP4, LDAP, NFS Servers





## Final Remarks

- Abundant resources in open source communities
- Penetration of open source solutions
  - Server > networking > client
- Technical barrier of utilizing open source resources (domain knowledge + hands-on skills)
  - Networking > client > server
- 10% of your codes, leveraged by 90% of existing codes
- Be an open source user, administrator, and ...
   contributor/programmer!!